

MARKET GLIMPSE;

KSE index surges 229.17 points

Expectations regarding IMF tranche, coupled with healthy remarks by SBP Governor for high liquidity availability with local banks, and instructions to extend loans to the private sector geared up seasoned players at Karachi Stock Exchange on Friday. (source; BR)

Bullish sentiments dominate LSE

Bullish sentiments dominated on the Lahore Stock Exchange (LSE) and the equities registered gains across the board amid ascending transaction volume on account of investors buying in oil, banking, fertiliser and cement sectors. (source; BR)

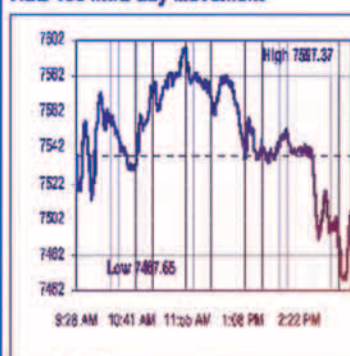
Bulls return in driving seat at ISE

Bulls returned in the driving seat at the Islamabad Stock Exchange (ISE), where equities showed healthy signs under the lead of hot favourite amid increase in index. ISE Ten Index showed an increase of 59.94 points it moved from 1,756.59 to 1,816.53 points. (source; BR)

BRIndex30 up 236.28 points

On Friday, the BRIndex30 opened in the green zone at 6,851.48 and remained there for whole of the trading time. It closed at 7,053.74 with a net positive change of 236.28 points and percentage change of 3.47. It experienced intra-day high of 7,063.48 and low of 6,851.48. The volume amounted to 94,291,499 shares, which was 67.17 percent of the total market and 86.98 percent of KSE-100 index. (source; BR)

KSE-100 Intra-day Movement



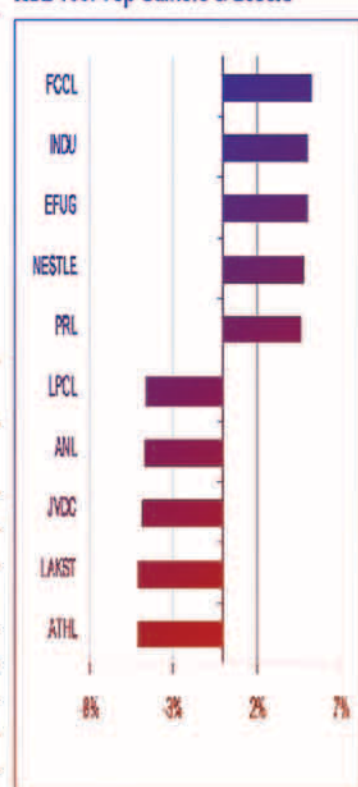
Source: KSE

Index Data & Volume Leaders

	Close	% Chg	Vol. US\$ mn
KSE30	7,920.02	-0.94%	41.44
KSE100	7,491.76	-0.60%	45.18
KSE All Share	5,360.12	-0.53%	49.59
AICL	99.22	-4.03%	4.18
MCB	153.32	-2.89%	3.97
PPL	179.59	-1.97%	3.43
ATRL	144.50	-3.93%	3.38
LUCK	69.68	0.69%	3.23

Source: KSE

KSE-100: Top Gainers & Losers



Source: KSE

KIBOR

As on 31-July-2009 (State Bank of Pakistan)

Tenor	BID	OFFER
1 - Month	11.75	12.25
3 - Month	11.68	11.93
6 - Month	11.74	11.99
9 - Month	11.90	12.40

(source; SBP)

WORLD INDICES

Index	Closing	Chg%
↑↑ DJIA	9,171.61	0.19
↑↑ Nasdaq	1,978.50	0.29
↑↑ S&P	987.48	0.07
↑↑ FTSE	4,608.36	0.69
↑↑ DAX	5,332.14	0.53
↑↑ CAC-40	3,426.27	0.26
↑↑ Nikkei	10,356.83	1.89
↑↑ H.Seng	20,573.33	1.68
↑↑ Sensex	15,670.31	1.83

Updated at 5:00 am PST

(source; Business Recorder)

MARKET AT CLOSE

↑↑	BRIndex-30	7,053.74
↑↑	KSE-30 Index	8,195.93
↑↑	KSE-100 Index	7,720.93
↑↑	LSE-25 Index	2,314.09
↑↑	ISE-10 Index	1,816.53
↑↑	Gold Per 10 gm	24,850.00
↑↑	KCA Spot Rate	3,400.00
↓↓	Libor Rate	0.92500

(source; Business Recorder)

ECONOMIC INDICATORS

Annual	2008/09
Foreign Debt	\$50.01 bn
Per Cap Income	1,046.00
GDP Growth	2.0%
Average CPI	20.77%
Monthly	June
Trade Balance	\$-1.80 bln
Exports	\$1.54 bln
Imports	\$3.34 bln
Weekly	July 27, 2009
Reserves	\$11.844 bln

(source; Business Recorder)

DISCLAIMER; This material is not an offer or solicitation for any economic deal; due care has been taken to ensure the reliability of the information contained; However, the research team does not take any responsibility for the contents reported herein.

[THIS IS COMPUTER GENERATED DOCUMENT. IT NEEDS NO SIGNATURE]